

*Curriculum Vitae*  
**Kenneth S. Apfel**

**Professional Experience:**

2006-present Professor of the Practice; Academic Director of the Management, Finance and Leadership Program, University of Maryland School of Public Policy (MSPP).  
2001-2006 Professor (with tenure) of Public Affairs and Holder of Sid Richardson Chair in Public Affairs, LBJ School of Public Affairs, University of Texas at Austin  
1997-2001 Commissioner, US Social Security Administration  
1995-1997 Associate Director for Human Resource Programs, Office of Management & Budget, Executive Office of the President  
1993-1995 Assistant Secretary for Management & Budget, US Department of Health & Human Services  
1982-1993 Legislative Director, (1989-1993) and Legislative Assistant for Domestic & Budget Policy (1982-1989), US Senator Bill Bradley  
1980-1982 Committee Staff for Human Resource Programs, US Senate Budget Committee  
1978-1980 Presidential Management Fellowship, U.S. Department of Labor  
1973-1976 Project Officer, Newbury College, Boston, MA

**Education:**

M.P.A. Lyndon B. Johnson School of Public Affairs, Austin, TX, 1978  
M.Ed. Northeastern University, Boston, MA, 1973  
B.A. University of Massachusetts, Amherst, MA, 1970

**Books/Reports/Papers (all un-refereed):**

---Policy Preface, *Handbook on the Sociology of Aging*, Angel and Setterstein (ed.) Springer, 2011  
Panel Member of National Academy of Sciences Report: *Choosing the Nation's Fiscal Future*, 2010. Two year study panel.  
---Panel Member of National Academy of Public Administration and National Academy of Social Insurance Joint Report: *Administrative Solutions in Health Care Reform*, 2009. Two year study panel.  
---"Better Information is needed to Make Better Federal Budget Decisions", Professional Practice Section, *Journal of Policy Analysis and Management*, autumn, 2008  
---"Practitioners Teaching in the MPA Degree Program" Curriculum and Case Notes Section, *Journal of Policy Analysis and Management*, autumn, 2008  
---"A Balanced Approach to Fiscal Responsibility". Coauthor with several others (Aaron et al). Center on Budget and Policy Priorities, July, 2008.  
---Co-edited book (**#3 in series**) with BS Flowers: *Big Choices: the Future of Social Security*. Includes coauthored book chapter: "Income Security for Older

Americans: Assessing Social Security's Past, Present and Future". Published by the University of Texas in cooperation with the LBJ Presidential Library, 2007

---"Point - Counterpoint on Social Security and Private Accounts," with Professor Jeffrey Brown. *Journal of Policy Analyses and Management*, summer 2006

---Co-edited book (**#2 in series**) with BS Flowers: *Big Choices: the Future of Health Insurance for Older Americans*. Includes co-authored book chapter: "Health Insurance for Older Americans: Assessing Medicare's Past, Present and Future". Published by the University of Texas in cooperation with the LBJ Presidential Library, 2006

---Co-edited book (**#1 in series**) with BS Flowers: *Big Choices: Health Insurance for America's Families*. Includes co-authored book chapter: "The Uninsured: A Growing Challenge". Published by the University of Texas in cooperation with the LBJ Presidential Library, 2005.

---Co-Chair of National Academy of Social Insurance Study Panel Report: *Uncharted Waters: Paying Benefits from Individual Accounts in Federal Retirement Policy Issues, Trade-offs, and Implications*", 2005. Two year study panel.

--- "US Aging Policy at a Crossroads: Major Choices Ahead", *Social Policies in Response to New Society Challenges*, IMSERO, 2004

---"The Economics of an Aging Society", book review published in *Contemporary Gerontology*, fall 2004

---"Should We Establish a System of Mutual Obligations for Persons with Disabilities?" Marin, B. *et.al. (ed.) Transforming Disability Welfare Policies*, OECD 2004

---Warner-Apfel Policy Research Project: *Investing in Texas: Financing Health Coverage*, LBJ School, 2003

---Warner-Apfel Policy Research Project: *Expanding Health Care Coverage for the Uninsured in Texas*, LBJ School, 2002

---Chair of National Academy of Public Administration Panel Report: *The Field Directorate of the Bureau of the Census*, August 2002

### **Major International Conferences and Presentations:**

---Speaker at People's Police Academy, Hanoi, Vietnam: "Performance Management in the USA and in Asia" 2012

---Speaker at Renmin University, Beijing, China: "Performance Management in the USA" 2011

---Speaker at Jiangsu Province Ministry of Social Security, Nanjing, China: "USA and China Pension Challenges", 2011

---Speaker at APPAM Conference, Moscow, Russia: "Performance Management in the USA": 2011

---Panel Speaker at World Aging and Generations Congress, St. Gallen, Switzerland: "The Impact of the Financial Crisis on the Future of Retirement", 2011

---Guest speaker at Beijing University, "Public Pensions in the US and in China: Major Challenges Ahead", 2010

---Keynote speaker at US-China Public Management Conference in Xiamen: "Policy and Management Pension Challenges in the USA and China", 2010

- Panel speaker: "Strengthening Policy-making Capacity in Latin America: Lessons from the USA", World Bank, 2010
- Keynote speaker at Reinventing Retirement Conference sponsored by AARP, Singapore, 2009
- Panel presentation on "Financing Social Protections" at APPAM Conference on Asian Social Policies, Singapore, 2009
- Panel presentation at the Gerontological Society National Conference on "Future Directions: Social Insurance Programs", 2008
- Panel presentation at the International Leadership Association annual conference on "Leadership Centers in Public Policy Schools", Prague, 2008
- Panel Presentation at annual conference of the National Academy of Public Administration: "The Future of the Presidential Management Fellowship Program" 2008
- Presentation at Rockefeller Foundation (NYC) on "New Research Initiatives in Social Security" 2008
- Presentation at Ford Foundation (NYC) on "Social Security's Role in Economic Security", 2007
- "The Future of Social Security and Medicare" presentation to the American Bar Association conference, April 2006
- "The Future of Social Security", Chautauqua Institution, 2005
- "US Aging Policy at a Crossroads: Major Choices Ahead", IMSERO International Symposium, Valencia, Spain, 2004
- "Transforming Disability into Ability", OECD and European Centre for Social Welfare Policy and Research, Vienna, Austria 2003
- "Strengthening Social Security for the New Millennium", IZA International Conference: Pension Reform and Labor Markets, Berlin, Germany 2001
- "Charting a Course in a Time of Transformation at the Social Security Administration", National Academy of Public Administration, 2000

**Testimony:**

- Appeared several times before the Maryland Senate and House of Delegates on the activities of the Maryland Health Exchange Board, 2012.
- Testified on Social Security at US Senate Aging Committee hearing, Washington, DC, June 2009.
- Testified at Social Security hearing of the House Ways and Means Committee, Washington, DC, May 2005
- Testified on Social Security at hearing of the Senate Democratic Policy Committee, March 2005
- Testified on US/Mexico Social Security Agreement, US House of Representatives, Washington, DC, 2003
- Testified before House Committee on Human Services, State of Texas, on Social Security disability determination process, Austin, 2002
- Testified more than two dozen times before Congress during tenure as Commissioner of Social Security, 1997-2001

## **Professional Board Service:**

- Maryland Health Exchange Board, 2011-present. Appointed by MD Governor O'Malley to Board overseeing health reform in Maryland
- National Academy of Public Administration, 2007-present. Elected Board Chair from 2009-11
- National Academy of Social Insurance, 2007-2011. Elected Board Chair from 2008-10
- Center on Budget and Policy Priorities, Washington, DC, 2001-present
- Association for Public Policy Analysis and Management Policy Council, 2001-5
- Center on Public Policy Priorities, Austin, TX, 2004-2007
- Children's Futures, Trenton, NJ, 2003-2007
- National Committee to Preserve Social Security and Medicare, Washington, DC, 2001-2007

## **Teaching:**

- "Leadership in Groups and Organizations" MSPP graduate level course
- "Public Management and Leadership": MSPP and LBJ School graduate level core course
- "Performance Management; Leading for Results": MSPP graduate level course
- "Federal Budgeting: Policy and Process": MSPP graduate level course
- "Foundations of Social Policy" MSPP and LBJ School graduate and undergraduate level courses
- "The Aging Challenge: Health Care and Pensions in the 21<sup>st</sup> Century": LBJ School graduate level course
- "Health Insurance for the Texas Uninsured": graduate level LBJ School policy research seminar

## **Academic Awards, Honors and Activities:**

- Elected Fellow to the National Academy of Public Administration in 2000. Elected Board Chair from 2009-11.
- Elected Fellow of the National Academy of Social Insurance in 2000, Elected Board Chair from 2008-10.
- Recipient of the Excellence in Teaching Award: selected by the University of Maryland School of Public Policy student body, 2008
- Recipient of the Texas Exes Teaching Award: selected by the University of Texas LBJ School student body, 2005
- Distinguished Alumnus Award, University of Texas Graduate School, 1999
- Distinguished Public Service Award, LBJ School Alumni Association, 1997
- Commencement Speaker: University of Maryland Executive Master's Graduation in Suzhou, China in 2010 and in Nanjing, China in 2011; University of Maryland School of Public Policy, 2008; Texas Certified Public Manager Program, 2004; Assumption College, 2000; The Maxwell School (Syracuse University), 1999; LBJ School of Public Affairs (University of Texas at Austin), 1999.